

# **HYCON Technology Corporation Investor Conference: 2024Q3 Results**

**Presenter: Chairman/General Manager, Mr. Po-Yin, Chao**

**IR Contact: Administration Director, Mr. Denis Lee**

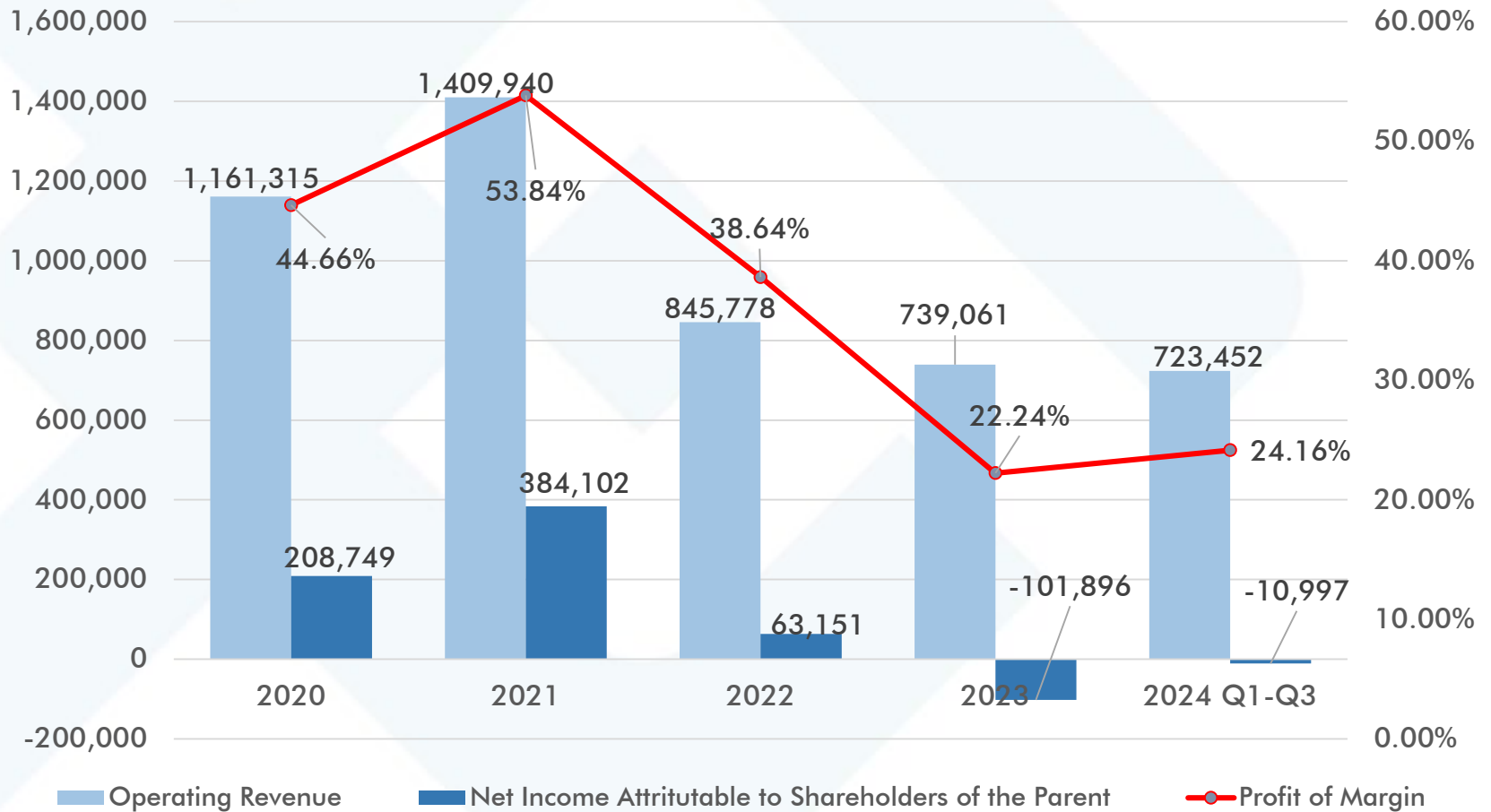
**Tel: 886-2-2880-4288**

**E-mail: [Investors@hycontek.com](mailto:Investors@hycontek.com)**

**Stock No.: 6457**

# Yearly Operating Results

In thousands of NTD, %



# Operation and Financial Structure

Items \ Year		2020	2021	2022	2023	2024/1~9
Earnings per share	Number of shares (1,000 shares)	29,684	30,211	31,855	31,855	31,855
	Earnings per share (NT\$)	7.03	12.71	1.98	-3.20	-0.35
Dividend per share	Cash dividend (NT\$)	6.32	10.89	1.00	-	-
	Stock dividend (NT\$)	-	-	-	-	-
Payout Ratio (%)		90%	86%	51%	-	-
Cash Dividend Yield		3.90%	12.84%	2.07%	-	-
Return On Equity (ROE, %)		35.81%	42.93%	6.40%	-12.92%	-1.52%
Equity per Share (NT\$)		22.37	35.20	26.69	22.81	22.60

Cash dividend yield based on the previous closing price on the ex-dividend date

# Quarterly Results

In thousands of NTD, %



# Consolidated Income Statements

In thousands of NTD	2024 1~9		2023 1~9		YOY
	Amount	%	Amount	%	
Operating Revenue	723,452	100	525,144	100	37.8%
Cost of Goods Sold	548,645	75.8	418,840	79.8	31.0%
Gross Profit	174,807	24.2	106,304	20.2	64.4%
Operating Expenses	226,454	31.3	217,865	41.5	3.9%
Operating Income	-51,647	-7.1	-111,561	-21.2	-53.7%
Non-operating Income	22,488	3.1	5,380	1.0	318.0%
Profit before tax	-29,159	-4.0	-106,181	-20.2	-72.5%
Tax expense	-7,403	-1.0	-19,859	-3.8	-62.7%
Profit after tax	-21,756	-3.0	-86,322	16.4	-74.8%
Net Income Attributed to Parent Company	-10,997	-1.5	-70,754	13.5	-84.5%
EPS	-0.35		-2.22		-84.2%

# Consolidated Income Statements- Q3 2024

In thousands of NTD

	Q3 2024		Q3 2023		Q2 2024	
	Amount	%	Amount	%	Amount	%
Operating Revenue	261,333	100.0%	211,325	100.0%	262,464	100.0%
Cost of Goods Sold	189,636	72.6%	159,362	75.4%	198,379	75.6%
Gross Profit	71,697	27.4%	51,963	24.6%	64,085	24.4%
Operating Expenses	74,896	28.7%	68,544	32.4%	74,629	28.4%
Operating Income	-3,199	-1.2%	-16,581	-7.8%	-10,544	-4.0%
Non-operating Income	5,777	2.2%	8,905	4.2%	4,959	1.9%
Profit before tax	2,578	1.0%	-7,676	-3.6%	-5,585	-2.1%
Tax expense	1,867	0.7%	358	0.2%	-4,207	-1.6%
Profit after tax	711	0.3%	-8,034	-3.8%	-1,378	-0.5%
Net Income Attributed to Parent Company	4,161	1.6%	-3,050	-1.4%	2,690	1.0%
EPS	0.13		-0.10		0.08	

# Consolidated Balance Sheets

In thousands of NTD

	2023		2022	
	Amount	%	Amount	%
Current Assets	781,058	72.3%	952,471	75.8%
Property, Plant and Equipment	194,660	18.0%	217,876	17.3%
Intangible Assets	17,303	1.6%	25,428	2.0%
Other Assets	87,305	8.1%	61,513	4.9%
Total Assets	1,080,326	100.0%	1,257,288	100.0%
Current Liabilities	154,104	14.3%	226,798	18.0%
Non-current Liabilities	57,494	5.3%	18,186	1.4%
Total Liabilities	211,598	19.6%	244,984	19.5%
Capital-common stock	318,548	29.5%	318,548	25.3%
Capital Surplus	379,597	35.1%	369,464	29.4%
Retained Earnings	28,469	2.6%	162,099	12.9%
Other Equity Interest	106	0.0%	237	0.0%
Total Owner's Equity	726,720	67.3%	850,348	67.6%
Non-controlling Interest	142,008	13.1%	161,956	12.9%
Total Equity	868,728	80.4%	1,012,304	80.5%



# Product Application- Mixed-signal Processor (MSP)

Home Health Care

Weighing Scale

Industrial Metering

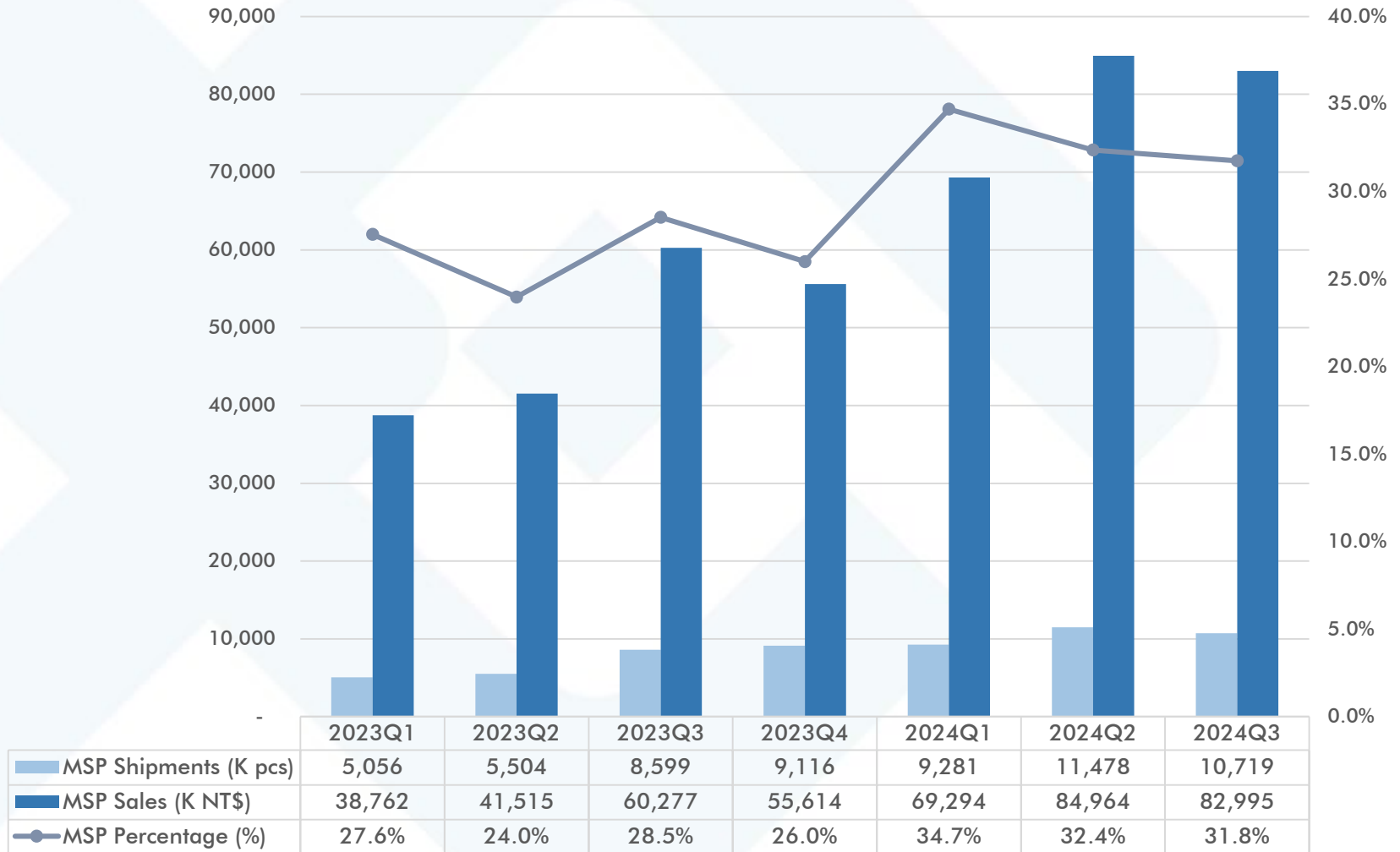
Digital Sensor

Home Security & others





# MSP Products Sales Performance



# Product Application- Li Battery Management ICs (BMS)

## Single and Two Cell Li Battery Protector



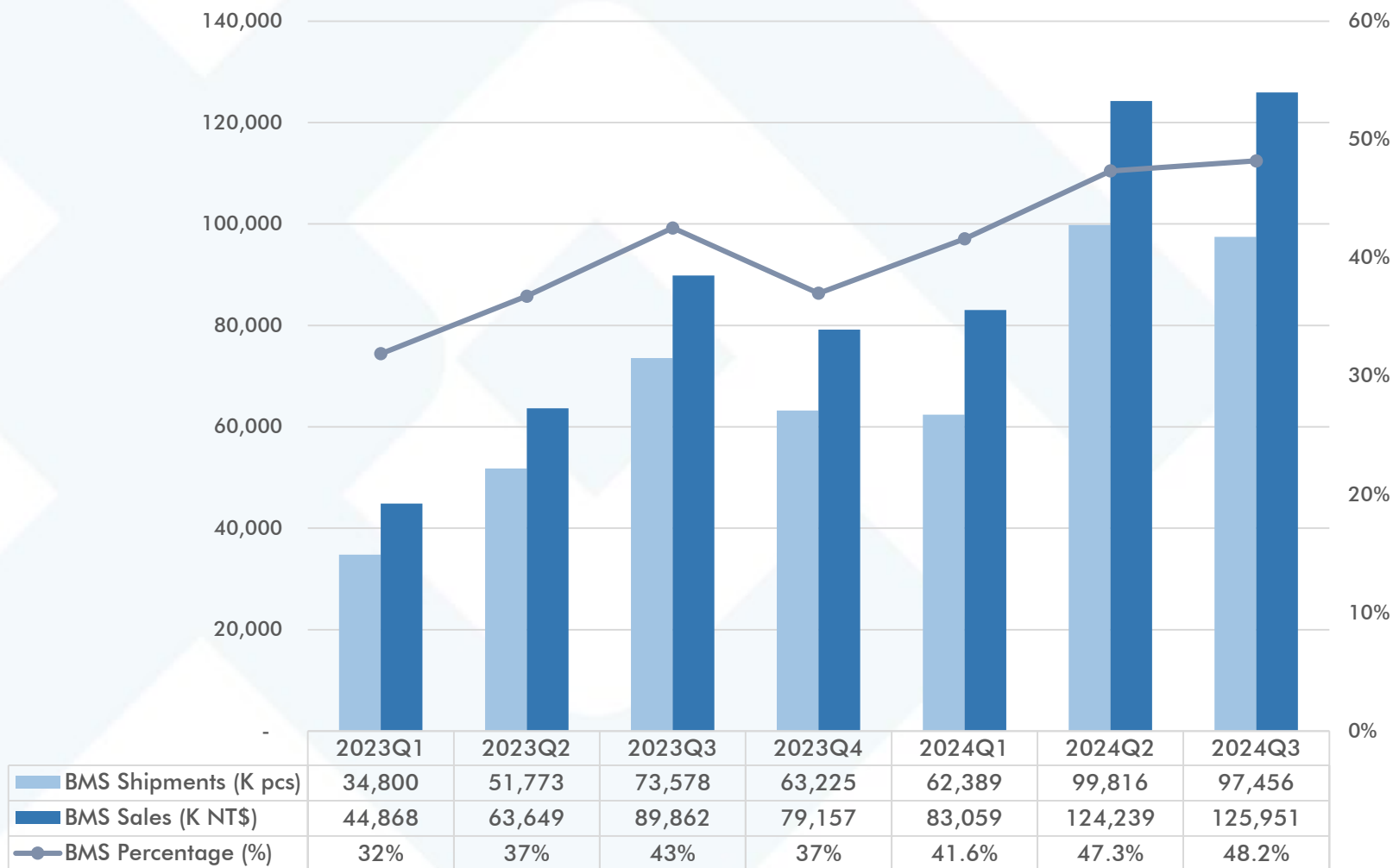
## Multi-cell Secondary Battery Protector and Gauge IC



## Balance IC



# BMS Products Sales Performance



# Product Application- Touch Panel IC (TP)

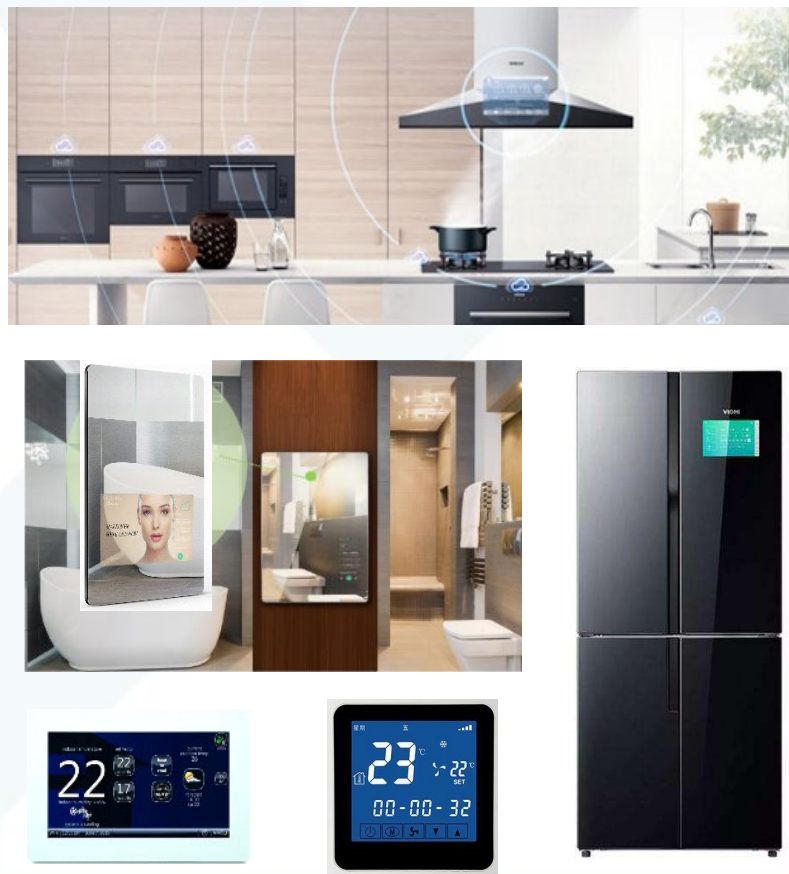
## Industrial Application



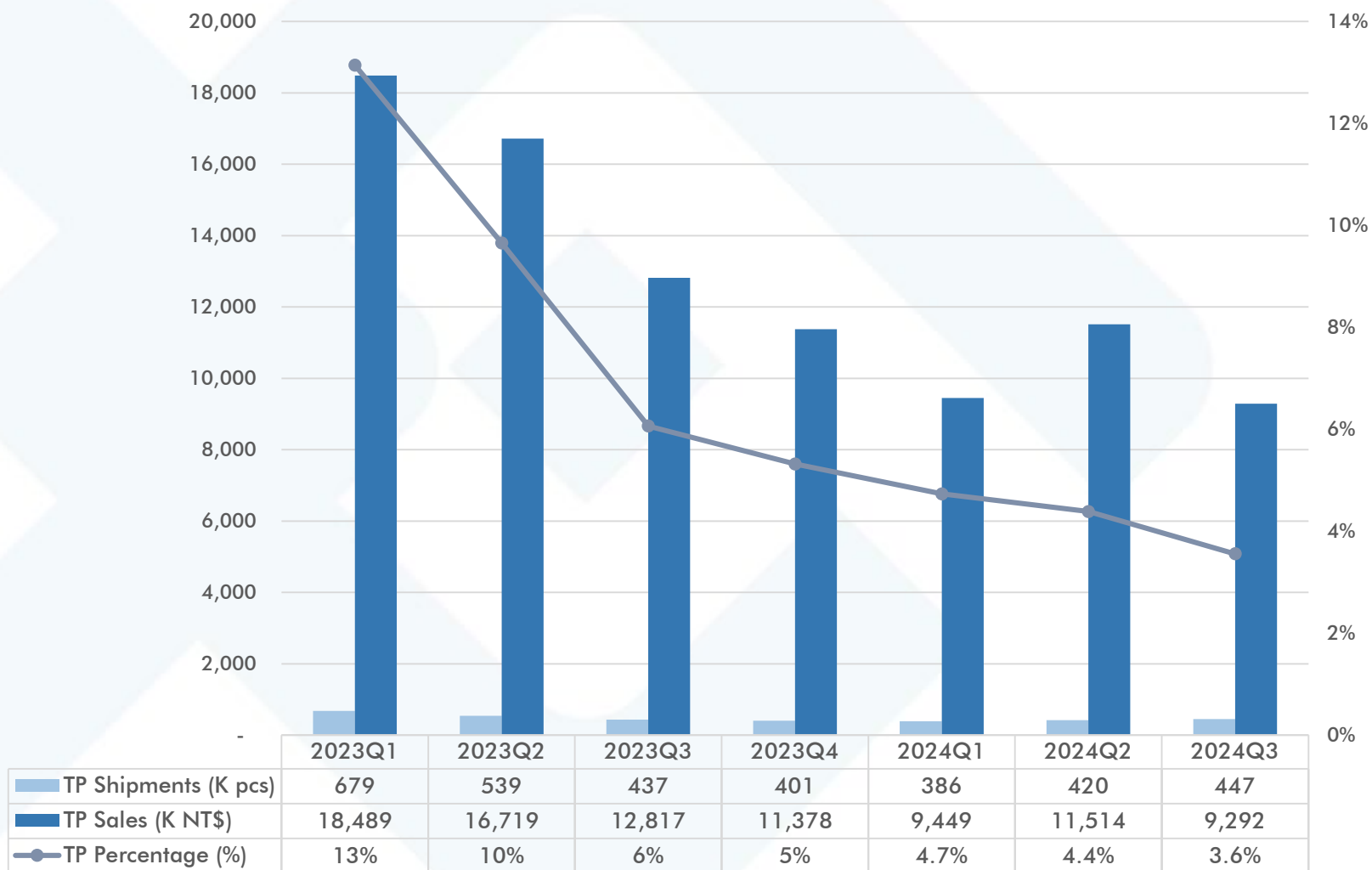
## Gamepad Application



## Smart Home Application



# TP Products Sales Performance



**Thank you!**  
**Q & A**